



29 May 2015

ASX ANNOUNCEMENT

Appointment as Lead Manager – iQnovate Ltd Private Placement

iQ3Corp Ltd (ASX:iQ3) is pleased to announce that it has been appointed as lead manager and to capital raise for the current private placement of iQnovate Ltd (iQN) shares. The placement of IQN shares to sophisticated and professional investors is expected to raise up to \$5,000,000.

For more information please contact the iQ3Corp Investor Relations Team.

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About iQ3Corp Limited:

iQ3Corp is a specialised life science corporate finance and advisory firm bridging capital with science to create the medicines of the future.

Disclaimer

Subject to any continuing obligations under the laws of the Commonwealth of Australia or the ASX listing rules, iQ3Corp Ltd (iQ3Corp or the Company) disclaims any perceived intent or undertaking to publicly update or revise any forward-looking statements, whether as a result of new information, future events or results or otherwise. Expressions such as 'believe', 'expect', 'anticipate', 'indicate', 'contemplate', 'target', 'plan', 'intends', 'continue', 'budget', 'estimate', 'may', 'will', 'schedule' and similar expressions identify forward-looking statements. The following cautionary statements qualify all forward-looking statements made in this announcement. In particular, the direction and strategies adopted by iQ3Corp and detailed in this announcement represents the Company's strategic planning and decision-making practices and are based on current expectations. iQ3Corp's business is subject to uncertainties, risks and contingencies, many of which are outside the control of, and are presently unknown to the Company, and could cause the actual conduct, results, performance or achievements of iQ3Corp to vary in a material way from those expressed or implied in this announcement. Investors are cautioned that forward-looking statements are not guarantees of future performance or outcomes, and accordingly investors are cautioned not to put undue reliance on forward-looking statements due to the inherent uncertainty therein. Additional information concerning iQ3Corp's business, its associated risks and operations can be found in its periodic announcements to ASX.